

EXHIBIT D

NOTICE OF PUBLIC HEARING

MONTICELLO CITY, UTAH

PUBLIC NOTICE IS HEREBY GIVEN that on January 14, 2025, the City Council (the "Council") of the Monticello City, Utah (the "Issuer") will hold and conduct a public hearing to receive input from the public with respect to the issuance of revenue bonds (the "Bonds") and the potential economic impact that the project for which the bonds pay all or part of the cost will have on the private sector, pursuant to Section 11-14-318 of the Utah Code Annotated 1953, as amended.

PURPOSE FOR THE ISSUANCE OF THE BONDS

The Issuer intends to issue the Bonds for the purpose of (1) financing a portion of the costs of improvements (the "*Project*") to the Issuer's wastewater system (the "*System*") and (2) paying the costs incurred in connection with the issuance and sale of the Bonds.

MAXIMUM PRINCIPAL AMOUNT OF THE BONDS

The Issuer intends to issue the Bonds in an amount not to exceed \$1,500,000.

THE TAXES, IF ANY, PROPOSED TO BE PLEDGED

The Issuer will not pledge any taxes of the Issuer for the payment of the Bonds. Instead, the Issuer will pledge, pursuant to a Master Indenture, the revenues attributable to the System for the payment of the Bonds.

TIME, PLACE AND LOCATION OF PUBLIC HEARING

The Issuer will hold and conduct a public hearing during a public meeting that is to begin at 7:00 p.m. on January 14, 2025. The public hearing will be held at The Hideout Community Center, 648 S Hideout Way in Monticello, Utah. All members of the public are invited to attend and participate in the public hearing. Prior to the public hearing, written comments may be submitted to the Issuer, to the attention of the City Recorder, PO Box 457, Monticello, Utah 84535 or emailed to melissa@monticelloutah.org.

DATED December 12, 2024.

MONTICELLO CITY, UTA

Montscello City Recorder